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UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK

-----x
S & L Vitamins, Inc., :
Plaintiff, : 05 CV1217 (JS) (MLO)
vs. :
Australian Gold, Inc., :
Defendant. :
-----x

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. hereby appears in the above-captioned case as attorneys for defendant Australian Gold, Inc. and request that all further papers in this action be served on the undersigned at the offices stated below.

Dated: New York, New York
May 2, 2005

Attorneys for Australian Gold, Inc.

MINTZ, LEVIN, COHN, FERRIS, GLOVSKY
AND POPEO, P.C.

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